



Daily Focus

Market Overview

USA

Appeals Court Strikes Down Trump's Global Tariffs; AI Worries Hit Nasdaq. The Dow fell 92.02 points or 0.20%. The S&P 500 Index fell 41.60 points or 0.64%, and the Nasdaq fell 249.61 points or 1.15%.

China

The A-share market closed higher. The Shanghai Composite Index rose 14.33 points or 0.37% to close at 3,857. The ChiNext Index rose 62.95 points or 2.23% to close at 2,890, with a total turnover of CNY 2,800 billion.

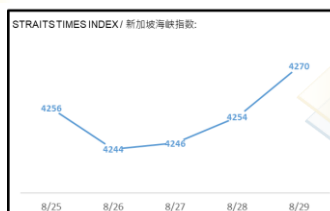
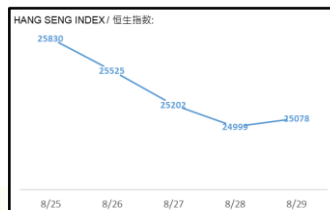
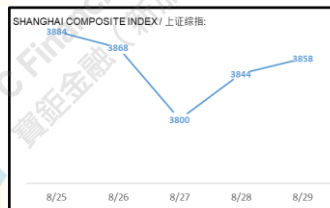
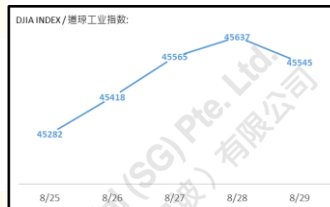
Hong Kong

The Hang Seng Index rose 78.80 points or 0.32% to close at 25,077. The Hang Seng Tech Index rose 30.29 points or 0.54% to close at 5,674, with a total turnover of HKD 335.6 billion.

Singapore

The Straits Times Index rose 15.92 points or 0.37% to close at 4,269, with a total turnover of S\$1.37 billion.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	45544.88	↓ -92.02	-0.20%
Nasdaq	21455.55	↓ -41.60	-0.64%
S&P500	6460.26	↓ -249.61	-1.15%
Europe			
FTSE100	9187.34	↓ -29.48	-0.32%
CAC40	7703.90	↓ -58.70	-0.76%
DAX	23902.21	↓ -137.71	-0.57%
STOXX600	550.14	↓ -3.53	-0.64%
Asia			
Nikkei 225	42718.47	↓ -110.32	-0.26%
Shanghai	3857.93	↑ 14.33	0.37%
Hang Seng	25077.62	↑ 78.80	0.32%
STI	4269.70	↑ 15.92	0.37%
JCI	7830.49	↓ -121.59	-1.53%
TWSE	24233.10	↑ 21.84	0.09%
Forex			
EURUSD	1.17	↑ 0.0003	0.03%
GBPUSD	1.35	↓ -0.0009	-0.07%
USDJPY	147.05	↑ 0.1200	0.08%
USDCNH	7.12	↑ 0.0021	0.03%
USDHKD	7.80	↑ 0.0013	0.02%
USDSGD	1.28	↑ 0.0015	0.12%
USDIDR	16500.00	↑ 147.00	0.90%
Commodity			
Gold	3487.20	↑ 41.40	1.20%
WTI Oil	64.01	↓ -0.59	-0.91%



The U.S. Bureau of Economic Analysis reported that the Personal Consumption Expenditures (PCE) price index rose 0.2% month-over-month in July, following a 0.3% increase in June, in line with expectations.



The National Bureau of Statistics announced that its non-manufacturing business activity index (PMI) rose to 50.3 in August, slightly above the market expectation of 50.2, indicating continued expansion in the non-manufacturing sector.



Statistics Canada reported that Canada's gross domestic product (GDP) fell 0.4% quarter-over-quarter in the second quarter, reversing the previous 0.5% growth.



Germany's Federal Statistical Office reported that annual consumer price inflation accelerated to 2.2% in August, above 2% in June and the market expectation of 2.1%, and the highest level since March.

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